

BRETT S. MOORE
MEMBER, NJ AND NY BARS
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September 17, 2007

TO: PARTIES ON THE ATTACHED LIST

Re: *Fleer/Skybox International LP – Assignment for the Benefit of Creditors*
Docket No. P-2004-1394
Our File No.: 00553.66065

Dear Sir/Madam:

Enclosed please find a copy of the Order Approving Settlement with Alexander Grass, which was entered by the Honorable Ronald E. Bookbinder, J.S.C. on August 31, 2007.

Very truly yours,


Brett S. Moore

BSM/jmg
Enclosure

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FLEER/SKYBOX INTERNATIONAL LP
ASSIGNMENT FOR THE BENEFIT OF CREDITORS
SERVICE LIST

CHRISTOPHER TOSIA
7 BAILEY DRIVE
PRINCETON, NJ 08540
LLOYD PAWLAK
81 CRANBURY NECK ROAD
CRANBURY, NJ 08572
JIM STEFANO
424 PAUL DRIVE
MOORESTOWN, NJ 08057
ANDY WENDELSON
90 RUCKLAND DRIVE
SEWELL, NJ 08080
CHERYL MCLEESE
1291 MORGAN ROAD
WILLIAMSTOWN, NJ 08024
PHIL STILES
8 GATESHEAD DRIVE
LIMBERTON, NJ 08048
4KIDS ENTERTAINMENT
c/o KAYE SHOLER LLP
BENJAMIN MINTZ, ESQ.
423 PARK AVENUE
NEW YORK, NY 10022
4KIDS ENTERTAINMENT
c/o JOHN HARRIS, ESQ.
STEPHEN BECKER GREEN
259 PARK AVENUE
NEW YORK, NEW YORK 10177-1211
ADAM EVERETT
C/O SFX ENTERTAINMENT
666 DUNDEE RD
NORTHBROOK, IL 60062
ADAMS BROWN PERSONNEL
1012 HADDONFIELD ROAD
CHERRY HILL, NJ 08002
ADRIAN BELTRE
C/O IMPACT SPORTS
18 CORPORATE PLAZA DR.
NEWPORT BEACH, CA 92660
ADS
ADAPTIVE DATA STORAGE INC
520 FELLOWSHIP RD
MT LAUREL, NJ 08054
ADVERTISING SYSTEMS, INC
8472 REMINGTON AVE
PENNSAUKEN, NJ 08110
AL JEFFERSON
C/O BUS COOK
1 WILLOW BEND DR
HATTIESBURG, MS 39402
AL KALINE
C/O JOHN BOGGS
5675 RUFFIN ROAD, SUITE 350
SAN DIEGO, CA 92123
AMARÉ STODUMERE
ENTERTAINMENT
C/O RODNEY RICE
9701 APOLLO DRIVE, SUITE 245
LARGO, MD 20774
AMERICAN EXPRESS-ETA
TRAVEL RELATED SERVICES CO
INC
FORT LAUDERDALE, FL 33336-
0201
ANDRÉ EMMETT
C/O DAVID EYL
535 WISCONSIN AVE, SUITE 650
SFX BASKETBALL GROUP LLC
WASHINGTON, DC 20015

ANDRÉS KIRJLENKO
C/O MAXX FLEISHER
128 HEATHER DRIVE
NEW CANAAN, CT 06840
ANDRÉS BLANCO
C/O PAUL KINZER
4620 SPANISH OAK RD.
DOUGLASVILLE, GA 30135
ANDRÉS BIEDRINS
C/O BDA SPORTS
670 COMMONWEALTH, SUITE 100
VENICE, CA 90291
ANGIE BERBERA
C/O PAUL KINZER
4820 SPANISH OAK ROAD
DOUGLASVILLE, GA 30135
ANTHONY INZERILLO DBA THE
SPORTING
815 DOLORES DR.
BENSenville, IL 60106
APPLIED OPTICAL TECHNOLOGIES
PO BOX 700
PARKTON, MD 21120-0700
AUBREY HUFF
C/O ACES
188 MONTAQUE STREET
BROOKLYN, NY 11201
B & E COLLECTIBLES, INC
301 FRANKLIN AVENUE
THORNWOOD, NY 10594
B & H PHOTO
470 9TH AVE
NEW YORK, NY 10001
B.J. WYTON
C/O REYNOLDS SPORTS
MANAGEMENT
380 LYNNON ST, SUITE 200
RIVERSIDE, CA 92501
BARLEY ENTERPRISES INC
C/O IMG
8257TH AVE, 8TH FLOOR
NEW YORK, NY 10019
BARRY LARKIN
C/O ERIC GOLDSCHMIDT
315 SOUTH COAST HIGHWAY 101
ENCINITAS, CA 92024
BEN GORDON, BG 4 INC
C/O BILLY GIBLER
6 WEST 47TH STREET 4TH FLOOR
5W/PUNDAMENTAL
NEW YORK, NY 10036
BENEFIT MARK INSURANCE LLC
BERNE MARTIN HOWARD III
1510 NE 67TH AVE
PORTLAND, OR 97213
BENEFIT MARK INSURANCE LLC
C/O FBMM
1700 HAYES ST, SUITE 304
MILLSVILLE, TN 37203
BILL BRAY
C/O CSMG INTERNATIONAL
5215 OLD ORCHARD RD, SUITE
1000
SKOKIE, IL 60077
BILL WALTON, INC
C/O IMG TALENT AGENCY INC
141 1TH AVE, 8TH FLOOR
ATTN: SHARON CHANG
NEW YORK, NY 10019

BOB WILKE
SMI, INC
4210 109TH STREET SW
SUITE 210
LYNNWOOD, WA 98036
BOBBY CROSBY
C/O TWC
15910 VENTURA BLVD
SUITE 1701
ENCINO, CA 91436
BORIS DIAW
C/O OCTAGON
1731 PINNACLE DRIVE, SUITE 1500
MCLEAN, VA 22102
BRAD MILLER
C/O PRIORITY SPORTS &
ENTERTAINMENT
222 WEST ONTARIO
SUITE 600
CHICAGO, IL 60610
BRANDON WATSON
C/O ERIC GOLDSCHMIDT
315 SOUTH COAST HIGHWAY 101
SUITE U104
ENCINITAS, CA 92024
BRIAN BASS
C/O MYLES SHODA
1775 WOODS CREEK RD, SUITE 200
DIAMOND SPORTS MANAGEMENT
ROSWELL, GA 30075
BRIAN BIXLER
C/O RMG SPORTS MANAGEMENT
118 S WINE ST #11
HINSDALE, IL 60521
BRYAN YABLONSKY
2545 HOWARD RD.
NORTH BELLMORE, NY 11710
C DOO, LLC
CHRIS DUHON
260 NORTH KNOSBURRY, SUITE
916
C/O BRADURY SPORTS, INC
CHICAGO, IL 60610
C&M PACKAGING COMPANY INC
135 SOUTH LASALLE
DEPT 4816
CHICAGO, IL 60644-4816
CAL RAY, INC
C/O RAY SCHULTE
1427 CLARKVIEW RD SUITE 100
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CALIFORNIA SPORTS
INVESTMENTS
2783 PACIFIC COAST HWY. #123
TORRANCE, CA 90505
CAR ONE SEBAM
4425 RISING SUN AVE.
PHILADELPHIA, PA 19140
CARL CRAWFORD
C/O LEGACY SPORTS
3065 WESTHEIMER
SUITE 806
HOUSTON, TX 77056
CARLOS ARADOVO
C/O HERB RUDDY
230 WEST SUPERIOR, SUITE 510
INTERPERFORMANCES
CHICAGO, IL 60610

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C/O SCOTT LENTHAL
16437 N 103RD PL
SCOTTSDALE, AZ 85255
ERIC FURLEY
C/O TALEUS SPORTS
ASSOCIATION
1765 EAGLE TRACE BLVD WEST
COLLIER SPRING, FL 33071
ERNE BANKS
520 WASHINGTON BLVD
MARINA DEL REY, CA 90292
FAST SIGNS
523 GREENTREE SQ, RT 73
MARLTON, NJ 08053
FORSPORT ENTERPRISES LLC
ATTN: MARK GATTI
14 PENN PLAZA, SUITE 610
NEW YORK, NY 10122
FRANCHISE ENTERPRISES INC
C/O PWC INC
700 13TH ST NW
SUITE 999
WASHINGTON, DC 20005
FRANK HOWARD
C/O DICK GORDON
2420 SMITH AVE
BALTIMORE, MD 21200
FREDANTEL MEDIA NA, INC
C/O JAMES NEG
2760 COLORADO AVE
SUITE 450
SANTA MONICA, CA 90404
GAVIN FLOYD
C/O PALM BEACH SPORTS
ATTN: MARK GATTI
MT LAUREL, NJ 08054
GEO E PERIN CO
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SFX BASKETBALL GROUP LLC
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GERALD WALLACE
C/O ROB PELNKA
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325
SFX BASKETBALL GROUP LLC
WASHINGTON, DC 20015
GEO DAVID EYL
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JAMER NELSON
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CORNERSTONE MANAGEMENT
DRYDEN MAWR, PA 19010

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GROSSE ILE, MI 48138
HAMMERBANK ENTERPRISES, LLC
5470 EAST IDELWOOD LANE
ATLANTA, GA 30327
HANK BLALOCK
FAST SIGN GROUP SHOPS
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HARRISON CULLERBREW
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HONOR REFRESHMENT SERVICES
1931 OLD CUTHBERT ROAD
CHERRY HILL, NJ 08014
ICON SPORTS MEDIA, INC
2128 LASSON STREET
CHATTSWORTH, CA 91311
ICON SPORTS MEDIA, INC.
C/O JEROME F. O'BRIEN, ESQ.
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INDEPENDENT CAN COMPANY
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BELCAMP, MD 21017-0370
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1092 JOHNSON DR.
BALLWIN, MO 63021
IVAN OGCHOA
C/O JAMIE APPEL
3015 W CLEVELAND ST, UNIT A
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J.C. HOLT
C/O JAMES CENTER
871 WONDERLAND AVE
LOS ANGELES, CA 90046
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C/O IMPACT MARKETING
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GAYLOR SPORTS MANAGEMENT
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JOSE CANOCCO, INC
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DORELL WRIGHT
C/O TILL SANDERS
1348 DUENDE LANE
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5215 OLD ORCHARD RD, SUITE
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DYNAMIC GRAPHICS
945 HORSHAM ROAD
HORSHAM, PA 19044
EAGLES STADIUM OPERATOR,
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ONE NOVACARE WAY
PHILADELPHIA, PA 19145-3206
EDGAR MARTINEZ
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5215 OLD ORCHARD ROAD
SUITE 1000
SKOKIE, IL 60077
ERIC GOLDSCHMIDT
C/O PAUL KINZER
4820 SPANISH OAK ROAD
DOUGLASVILLE, GA 30135
ELIAS SPORTS BUREAU INC
580 5TH AVENUE
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ELTON BRAND
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SFX BASKETBALL GROUP LLC
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2033 SAN LUIS #103
CAROL, CA 93007

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C/O RAY SCHULTE
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C/O DAVID EYL
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SFX BASKETBALL GROUP LLC
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C/O BLUE SKY SPORTS &
ENTERTAINMENT
265 FRANKLIN ST
BOSTON, MA 02110
CHONE FIGUEROA
C/O JAMIE APPEL
3015 W CLEVELAND ST-UNIT A
TAMPA, FL 33609
CHRIS BOGH
C/O PETER BASKIN
5215 OLD ORCHARD ROAD SUITE
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CSMG INTERNATIONAL
SKOKIE, IL 60077
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C/O RCL SPORTS
1100 C STREET #1111
SAN DIEGO, CA 92101
CLIFF MITCHELL
3501 PARK AVE
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DES MOINES, IA 50321
CLYDE DREXLER
2300 HERCE AVE
HOUSTON, TX 77003
CMS COMMUNICATIONS
715 GODDARD AVENUE
CHESBFIELD, MD 03005
COBBLE HILL HEALTH CENTER
ATTN: LOUISE DUENO
280 HENRY STREET
BROOKLYN, NY 11201
COLLECTSPORTS.NET
BRAD HORNE
1021 SOUTH EDDIST DR.
FLORENCE, SC 29507
CONTEMPT PRESENTATION
SYSTEMS
68 CONGRESS CIRCLE WEST
ROSELLE, IL 60172
CONTEMPORARY STAFFING
SOLUTIONS INC
161 GAITHER DR. STE. 100
MT. LAUREL, NJ 08056
COURT REPORTERS
CLEARINGHOUSE INC
4345 POST OAK PLACE
HOUSTON, TX 77027-3124
CRAIG WILSON
C/O OCTAGON
1731 PINNACLE DRIVE
SUITE 1400
MCLEAN, VA 22102
CREDDO LLC
KRES HUMPHRIES
900 NORTH KNOSBURRY, SUITE
936
C/O BRADURY SPORTS, INC
CHICAGO, IL 60610
CSMG INTERNATIONAL
5215 OLD ORCHARD ROAD
SUITE 1000
SKOKIE, IL 60077

DALLAS McPHERSON
C/O IMPACT SPORTS MARKETING
18 CORPORATE PLAZA DR
NEWPORT BEACH, CA 92660
DAN ARNOLD
317 HIGHLAND TERRACE
BETHLEHEM, OH 45429
DAN GADZURIC
C/O DAVID EYL
535 WISCONSIN AVE, SUITE 650
SFX BASKETBALL GROUP LLC
WASHINGTON, DC 20015
DANN, DORFMAN, HERRKELL &
SKILLMAN
1061 MARKET ST
SUITE 2400
PHILADELPHIA, PA 19103-2307
DANNY PUTMAN
C/O DAN MEIER
12366 WORLD TRADE DR, SUITE
216
SAN DIEGO, CA 92128
DARRYL DAWKINS
C/O ZELDA SPOELSTRA
645 FIFTH AVE
NATIONAL BASKETBALL
ASSOCIATION
NEW YORK, NY 10022
DAVE GRUZ
7800 EAST ROLAND CIRCLE
MESA, AZ 85207
DAVE KRYNZEL
C/O RCL BASEBALL
110 WEST C STREET # 1111
SAN DIEGO, CA 92101
DAVID AARSDAMA
C/O OCTAGON
1731 PINNACLE DR, SUITE 1400
MCLEAN, VA 22101
DAVID ECKSTEIN
C/O SPORTS ONE ATHLETE
MANAGEMENT INC
210 NW 76TH DRIVE
GAINESVILLE, FL 32607
DAVID HARRISON
C/O OCTAGON
1731 PINNACLE DR, SUITE 1500
MCLEAN, VA 22102
DAVID MARASCO
158 HORNIS AVE
REDWOOD CITY, CA 94062
DAVID ORTIZ
C/O SFX BASEBALL
230 WEST 42nd ST
NEW YORK, NY 60062
DAVID ROBINSON
C/O OCTAGON
1731 PINNACLE DRIVE
MCLEAN, VA 22102
DAVID WEST
C/O OCTAGON
1731 PINNACLE DRIVE
SUITE 1500
MCLEAN, VA 22102
DENNIS ECKERSLEY
C/O BLUESKY SPORTS
ENTERTAINMENT
265 FRANKLIN ST
BOSTON, MA 02110

DG ENTERPRISES
1348 DUENDE LANE
SUITE A
PACIFIC PALISADES, CA 90272
DIAMOND IMAGES, INC.
8618 BRADDOCK AVE.
ALEXANDRIA, VA 22309
DICK GORDON
2420 SMITH AVENUE
BALTIMORE, MD 21289
DIGNIFIED, INC
C/O JAMES W. ADELMAN, ESQ.
PO BOX 30477
PHILADELPHIA, PA 19101-8477
DON MATTINGLY
C/O RAY SCHULTE
1427 CLARKVIEW RD
SUITE 100
BALTIMORE, MD 21289
DON SMITH SPORTS
PHOTOGRAPHY
1790 SEVERNBRIDGE
HILLS, CA 95023
DORELL WRIGHT
C/O TILL SANDERS
1348 DUENDE LANE
BDA SPORTS
PACIFIC PALISADES, CA 90272
DUSTIN PEDROIA
C/O CSMG INTERNATIONAL
5215 OLD ORCHARD RD, SUITE
1000
SKOKIE, IL 60077
DYNAMIC GRAPHICS
945 HORSHAM ROAD
HORSHAM, PA 19044
EAGLES STADIUM OPERATOR,
LLC
ONE NOVACARE WAY
PHILADELPHIA, PA 19145-3206
EDGAR MARTINEZ
C/O CSMG INTL
5215 OLD ORCHARD ROAD
SUITE 1000
SKOKIE, IL 60077
ERIC GOLDSCHMIDT
C/O PAUL KINZER
4820 SPANISH OAK ROAD
DOUGLASVILLE, GA 30135
ELIAS SPORTS BUREAU INC
580 5TH AVENUE
NEW YORK, NY 10110
ELTON BRAND
C/O DAVID EYL
535 WISCONSIN AVE SUITE 650
SFX BASKETBALL GROUP LLC
WASHINGTON, DC 20015
KEVIN YOKELIS
C/O HERB RUDDY
230 WEST SUPERIOR, SUITE 510
INTERPERFORMANCES
CHICAGO, IL 60610
ENCORE SPORTS &
ENTERTAINMENT LLC
2033 SAN LUIS #103
CAROL, CA 93007

JOHN KNOXT
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209 10TH AVE SOUTH, SUITE 485
NORFOLK, TN 37102
JON PETERSON
C/O TERRY BRASS
1465 N KIERLAND BLVD, SUITE
230
GAYLOR SPORTS MANAGEMENT
SCOTTSDALE, AZ 85254
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BALTIMORE, MD 21289
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1790 SEVERNBRIDGE
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WASHINGTON, DC 20015
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CHICAGO, IL 60610
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2033 SAN LUIS #103
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SCOTTSDALE, AZ 85254
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C/O CSMG INTERNATIONAL
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JOSH CHILDRESS
C/O WILLIAMS & CONNOLLY LLP
SUITE 101
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C/O PAUL KINZER
4820 SPANISH OAK ROAD
DOUGLASVILLE, GA 30135
ELIAS SPORTS BUREAU INC
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ELTON BRAND
C/O DAVID EYL
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CAROL, CA 93007

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MANAGEMENT
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SUITE 302
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Attorneys for Warren J. Martin Jr., Assignee for the
Benefit of Creditors of Fleer/SkyBox International LP

In the Matter of the General Assignment for
the Benefit of Creditors of FLEER/SKYBOX
INTERNATIONAL LP,

Assignor,

to

WARREN J. MARTIN JR.,

Assignee.

SUPERIOR COURT OF NEW JERSEY
CHANCERY DIVISION, PROBATE PART
BURLINGTON COUNTY

DOCKET NO: P-2005-1394

ORDER APPROVING SETTLEMENT WITH ALEXANDER GRASS

THIS MATTER having been brought before the Court by Warren J. Martin Jr. (the "Assignee") for the Benefit of Creditors of Fleer/SkyBox International LP ("Fleer Skybox") by and through his counsel, Porzio, Bromberg & Newman, P.C., for the entry of an order approving the settlement between the Assignee and Alexander Grass (the "Settlement"), and the Court having considered the Assignee's Notice of Motion, Application In Support Of Entry Of An Order Approving Settlement Between The Assignee And Alexander Grass, oral argument, and any opposition thereto, and good and sufficient notice of the Settlement having been given, and for good and sufficient cause appearing for the entry of this Order;

IT IS ON THIS 31st DAY OF August 2007

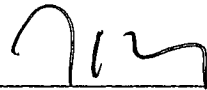
ORDERED that the terms of the Settlement be, and hereby are, approved as fair and reasonable. A true copy of the Settlement is attached hereto as **Exhibit "A"**, and it is further

ORDERED that payment to Alexander Grass shall be in accordance with the terms set forth in the Settlement Agreement; and it is further

ORDERED that the notice of the Motion was fair, adequate and constitutes sufficient notice of the requested relief; and it is further

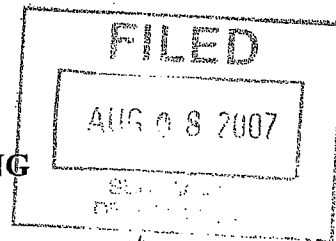
ORDERED that any and all objections to the Motion are hereby overruled; and it is further

ORDERED that a copy of the within Order shall be posted on the Assignee's website within two (2) days from the date hereof.



RONALD E. BOOKBINDER, P.J.S.C.

**SETTLEMENT AND RELEASE AGREEMENT EFFECTING
CLAIMS INVOLVING ALEXANDER GRASS**



This Settlement and Release Agreement ("Agreement") is made as of the 26th day of April 2007 by and between Warren J. Martin Jr., as Assignee for the Benefit of Creditors of Fleer/SkyBox International LP ("Fleer/Skybox"), Fleer Collectibles, LLC ("Fleer Collectibles" and collectively with Fleer/Skybox, "Fleer"); and Alexander Grass.

WHEREAS, on June 10, 2005, the Assignee was appointed to administer the estates of Fleer/Skybox, and its subsidiary, Fleer Collectibles, pursuant to a Deed of Assignment for the Benefit of Creditors (the "Assignment");

WHEREAS, pursuant to an auction held on July 14 and July 15, 2005 (the "Auction"), FSB Acquisition Company, LLC ("FSB") submitted the highest bid for the assets of Fleer, which included the sale of Fleer/Skybox's intellectual property and substantially all the assets of Fleer Collectibles;

WHEREAS, pursuant to an Order dated July 20, 2005, the assets of Fleer were sold to FSB for the sum of six million, one hundred thousand dollars (\$6,100,000) (the "Purchase Consideration");

WHEREAS, by Order dated November 30, 2005, the Court allocated the Purchase Consideration between Fleer/Skybox and Fleer Collectibles, directing \$3.5 million of the proceeds to Fleer/Skybox;

WHEREAS, the Assignee has marshaled and liquidated additional assets of the Estate, including the proceeds from an auction of inventory and memorabilia, which resulted in a net recovery to the Estate of \$800,000;

WHEREAS, Alexander Grass ("Alexander Grass" or "Grass") is President of Golden Cards, LLC, the general partner of Fleer/Skybox;

WHEREAS, prior to the Assignment, Fleer borrowed \$5.5 million by utilizing a line of credit from PNC Bank, N.A. ("PNC") for working capital purposes (the "PNC Loan") which was secured by a duly perfected first priority lien on all assets of Fleer Skybox (the "PNC Lien");

WHEREAS, on or about June 13, 2005, Grass, as guarantor of the PNC Loan, paid off the PNC Loan in full, and in return received PNC's assignment of its rights as a secured party;

WHEREAS, Grass has filed proofs of claim in the above-captioned proceeding (the "Action") asserting a right to repayment of \$21.5 million in personal loans made to Fleer/Skybox, inclusive of the PNC Loan assigned to Grass (the "Grass Claims");

WHEREAS, on October 21, 2005, the Assignee filed his First Omnibus Objection to Claims, which sought, *inter alia*, to disallow and expunge the Grass Claims by asserting that the loans should be re-characterized as contributions to the value of equity or otherwise subordinated;

WHEREAS, the Assignee's cash position following the payment of all administration, legal, accounting, insurance, and other expenses, including the cost of the Redemption Card Program, is expected to be \$2.5 million, prior to distribution to Grass and other creditors;

WHEREAS, the parties desire to avoid the expense, delay, and uncertainty of litigation between them by compromising, settling, and releasing all claims and potential claims of the parties, other than those that may arise from the breach of this Agreement;

NOW, THEREFORE, intending to be legally bound hereby and in consideration of the mutual covenants, conditions, obligations, and agreements contained herein, the receipt and sufficiency of which is hereby acknowledged, the undersigned parties, and their respective predecessors, successors, agents, and assigns, agree as follows:

1. The Assignee shall pay one million eight hundred and fifty thousand dollars (\$1,850,000) to Grass in full and final settlement of the Grass Claims (the "Settlement Amount").

2. The Assignee shall pay the Settlement Amount to Grass from the proceeds of the Purchase Allocation within thirty (30) calendar days following entry of the order of the Superior Court of New Jersey approving the terms of the Agreement.

3. Upon receipt of the Settlement Amount, Grass shall provide the Assignee with a discharge of the PNC Lien, with the purpose of removing any encumbrance from Estate Assets that might otherwise prevent distributions to creditors.

4. Upon receipt of the Settlement Amount, the balance of the Grass Claims shall be deemed satisfied and expunged and Alexander Grass shall have no further claim against Fleer.

5. **Mutual Release of Parties.** (a) Except for enforcement of the terms of this Agreement, and upon approval of this Agreement as provided in paragraphs 2 and 6, the Assignee and Fleer and their respective successors, assigns, heirs and/or administrators, whether individually or as a member of any purported Class, hereby voluntarily release and forever discharge and hold harmless Alexander Grass, 1994 Louise B. Grass Trust f/b/o Alexander Grass, Golden Cards, LLC and Oak Hall Industries LP (collectively, the "Grass Entities") from any and all, known or unknown, legal or equitable, past or present actions, causes of action, accounts, reckonings, bonds, bills, specialties, covenants, contracts, controversies, agreements, disputes, promises, variances, trespasses, suits, complaints, claims, debts, demands, defenses, dues, rights, obligations, damages, judgment, extents, executions, benefits, liabilities, costs, expenses, and attorney's fees that they did, could or might have asserted in any other forum, and/or which arose from the beginning of time up through the execution of this Agreement. The

Assignee specifically does not release any claims that he or the Fleer estate may have against Roger Grass.

(b) Except for enforcement of the terms of this Agreement, and upon approval of this Agreement as provided in paragraphs 2 and 6, Alexander Grass, the Grass Entities, and their successors and assigns hereby voluntarily release and forever discharge and hold harmless the Assignee and Fleer, their respective successors, assigns, heirs and administrators from any and all, known or unknown, legal or equitable, past or present actions, causes of action, accounts, reckonings, bonds, bills, specialties, covenants, contracts, controversies, agreements, disputes, promises, variances, trespasses, suits, complaints, claims, debts, demands, defenses, dues, rights, obligations, damages, judgment, extents, executions, benefits, liabilities, costs, expenses, and attorney's fees that he did, could or might have asserted in any other forum, and/or which arose from the beginning of time up through the execution of this Agreement. .

6. **Court Approval Required.** This Agreement and all the provisions herein are subject to the approval of the Superior Court of the State of New Jersey. Until and unless such approval is granted by written order, this Agreement shall have no effect. Upon approval, the Superior Court of the State of New Jersey shall retain exclusive jurisdiction to construe and enforce the terms of this Agreement.

7. **Indemnification/Contribution.** The Assignee and Fleer agree that if the Assignee or Fleer recovers a judgment against a third-party and such third-party is found to be entitled to contribution, indemnification or similar relief against Grass or the Grass entities, then the amount of the Assignee's or Fleer's judgment against the third-party will be reduced by an amount equal to the contribution or indemnification to which the third-party is otherwise entitled from Grass or the Grass entities

8. **No Admissions.** The Parties to this Agreement acknowledge Agreement is being entered into for purposes of settlement and compromise of disputed claims and defenses and nothing contained herein is intended, or will be construed, as an admission of the validity of any claim or defense of the other party, any liability, tortious act, breach of contract, violation of common law or any other wrongdoing whatsoever.

8. **Counterparts.** This Agreement may be executed in counterparts without affecting its validity and each such signature shall be deemed a signature agreeing to all terms and conditions stated herein. Any signatures of this Agreement that are transmitted by facsimile transmission or in pdf format shall be treated as an original executed counterpart signature of this Agreement.


9. **Amendment.** Neither this Agreement nor any of its provisions can be changed, waived, discharged or terminated, except by an instrument in writing signed by the party against whom enforcement of the change, waiver, discharge or termination is sought.

10. **Parties Advised by Counsel.** Each party affirms that he has been advised and counseled concerning this Agreement by the counsel of his choosing, and that the rule of construction relating to construing ambiguous provisions against the drafter is hereby inapplicable and waived.

11. **Entire Agreement:** This agreement reflects the entire agreement of the parties and supersedes all prior oral or written understandings and agreements inconsistent herewith.

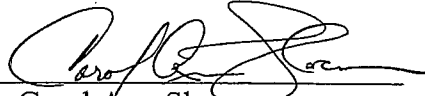
IN WITNESS WHEREOF, the parties executed this Agreement as of the date written aforesaid.

PORZIO, BROMBERG & NEWMAN, P.C.

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