

ROBERT M. SCHECHTER
MEMBER, NJ AND NY BARS
DIRECT DIAL No.: 973-889-4127
E-MAIL ADDRESS: RMSSCHECHTER@PBNLAW.COM

November 21, 2008

VIA ELECTRONIC AND/OR REGULAR MAIL

TO ALL PARTIES ON THE ATTACHED CORE SERVICE LIST

Re: *In the Matter of the General Assignment for the Benefit of
Creditors of Fleer/Skybox International LP*
Docket No.: P2005-1394
Our File No.: 00553.66065

Dear Sir or Madam:

Please be advised that the above-referenced case, *In the Matter of the General Assignment for the Benefit of Creditors of Fleer/Skybox International LP*, has been transferred from the Honorable Ronald E. Bookbinder to the Honorable Michael J. Hogan.

The following four (4) motions which were previously scheduled to be heard by Judge Bookbinder on November 14, 2008 are now scheduled to be heard by Judge Hogan on **December 12, 2008 at 11:00 a.m.**:

1. Motion for an Order Supplementing the Court's July 8, 2008 Order Authorizing the Assignee's Sale of Certain Assets and Retention of Special Counsel;
2. Motion for Entry of a Consent Order Resolving Assignee's Application to Sell Certain Assets and Retain Special Counsel as to Claims Regarding PSS Warehousing and Transportation, Inc. Only;
3. Assignee's Second Verified Omnibus Exceptions to Claims of Creditors; and
4. Motion for Entry of an Order Discharging Bond No. 104588001.

100 SOUTHGATE PARKWAY, P.O. BOX 1997
MORRISTOWN, NJ 07962-1997
NEW YORK CITY OFFICE: 212-265-6888
BRICK NJ OFFICE: 732-262-9248
www.pbnlaw.com

Furthermore, today the Assignee filed the following two (2) motions returnable on **December 12, 2008 at 11:00 a.m.** which are being served upon you under separate cover:

1. Motion for Order Authorizing Assignee to Provide Compensation for Services Rendered and Reimbursement of Expenses to Professionals for the Period From November 1, 2007 through October 31, 2008; and
2. Motion for Entry of Order Authorizing 2008 Interim Distributions on Creditors' Claims, Presenting Interim Accounting and Awarding Assignee Commissions.

In addition to the foregoing, Judge Hogan has scheduled a status conference for **Tuesday, December 9, 2008 at 1:30 p.m.** (the "Status Conference"). The Assignee proposes covering the items listed in the agenda annexed hereto during the Status Conference.

Please be further advised that the Court is unable to accommodate telephonic appearances. Thus, anyone wishing to attend either the December 9, 2008 Status Conference or the December 12, 2008 hearing on the above-referenced motions must appear in person.

Should you have any questions, please do not hesitate to contact me.

Very truly yours,



Robert M. Schechter

RMS/lk
Enclosure

cc: Honorable Michael J. Hogan

STATUS CONFERENCE AGENDA

1. **Liquidation of Assets and Resolution of Claims**
 - (a) Background
 - (b) Auctions
 - (c) Settlements
 - (d) Preference actions
 - (e) Exceptions to claims

2. **Pending Motions**
 - (a) Motion for an Order Supplementing the Court's July 8, 2008 Order Authorizing the Assignee's Sale of Certain Assets and Retention of Special Counsel
 - (b) Motion for Entry of a Consent Order Resolving Assignee's Application to Sell Certain Assets and Retain Special Counsel as to Claims Regarding PSS Warehousing and Transportation, Inc. Only
 - (c) Assignee's Second Verified Omnibus Exceptions to Claims of Creditors
 - (d) Motion for Entry of an Order Discharging Bond No. 104588001
 - (e) Motion for Order Authorizing Assignee to Provide Compensation for Services Rendered and Reimbursement Expenses to Professionals for the Period From November 1, 2007 through October 31, 2008
 - (f) Motion for Entry of Order Authorizing 2008 Interim Distributions on Creditors' Claims, Presenting Interim Accounting and Awarding Assignee Commissions